



Fibra Uno Announces Annual General Ordinary Meeting of CBFH Holders

Mexico City, April 15th, 2014.-- **FIBRA UNO** (BMV: FUNO11) (“Fibra Uno” o “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announced today:

CALL TO THE HOLDERS’ ANNUAL GENERAL ORDINARY MEETING OF REAL STATE FIDUCIARY CERTIFICATES (Certificados Bursátiles Fiduciaros Inmobiliarios; for its acronyms in Spanish “CBFIs”), ISSUED BY DEUTSCHE BANK MÉXICO, S.A. MULTIPLE BANK INSTITUTION, FIDUCIARY DIVISION, ACTING AS TRUSTEE OF THE IRREVOCABLE TRUST IDENTIFIED WITH NUMBER F/1401 “FIBRA UNO”, WITH STOCK TICKER SYMBOL “FUNO11”, TO BE HELD ON APRIL 28, 2014.

In terms of Articles 64 Bis 1 and 68, and other applicable articles of the Ley de Mercado de Valores (Securities Market Act), the Holders of the Certificados Bursátiles Fiduciaros Inmobiliarios, with stock ticker symbol “FUNO11”, issued by the Trust identified with number F/1401 (the “**Holders**”) are hereby invited to the Annual Holders’ Ordinary Meeting of CBFIs, to be held on April 28, 2014, at 10:00 am at Avenida Antonio Dovalí Jaime 70, Torre B, Floor 11, Colonia Zedec Santa Fe, Alvaro Obregon, Z.C. 01210, Mexico, City to discuss and vote the issues contained in the following:

AGENDA

- I. Presentation, discussion and, in its case, approval of the report from the Administrator of the Trust regarding those activities performed during fiscal year concluded on December 31, 2013, including the report from the Technical Committee of the Trust in terms of article 28, section IV, paragraph e) of the Securities Market Act.
- II. Presentation, discussion and, in its case, approval of the report of those activities performed by the Audit Committee and Practice Committee in terms of article 43, sections I and II of the Securities Market Act, as well as the report from the Nominations Committee of the Trust.
- III. Presentation, discussion and, in its case, approval of the report from the Administrator of the Trust with respect to the obligations contained in article 44, section XI from the Ley de Mercado de Valores (Securities Market Act) and article

172 of the Ley General de Sociedades Mercantiles (General Mercantile Law), except paragraph b) of said article.

- IV. Presentation, discussion and, in its case, report from the Administrator of the Trust with respect to the obligation contained in article 172 of the Ley General de Sociedades Mercantiles (General Mercantile Law), containing the principal accounting regulations and criteria used in the preparation of the financial information and in connection with the report from the External Auditors of the Trust with respect to fiscal year 2013, as well as the report from the Technical Committee regarding said report.
- V. Presentation, discussion and, in its case, approval of the report reflecting the fulfillment of the tax obligations during fiscal year ended December 31, 2013 in terms of article 76, Section XIX of the Ley del Impuesto Sobre la Renta (Income Tax Law).
- VI. Presentation, discussion and in its case, approval of the financial statements of the Trust corresponding fiscal year ended December 31, 2013 and application of the results obtained.
- VII. Presentation, discussions and, in its case, resignation, appointment and/or ratification of the members of the Technical Committee, previous reviewing its qualification, in its case, of the independency of the independent members.
- VIII. Proposal, discussion and, in its case, approval of the fees corresponding to the independent members of the Technical Committee.
- IX. Reading, and, in its case, approval of the terms of the Minutes and resolutions of the Holders Meeting held on April 4, 2014.
- X. Report from the Offer Delegates and ratification of those activities related with the issuance of the CBFIs, approved through the Holders Meeting dated April 4, 2014.
- XI. Appointment of special delegates of the Ordinary Holders Meeting.

In accordance with article 221 of the Ley General de Títulos y Operaciones de Crédito (General Law of Credit Instruments and Transactions), in order to assist to the Annual Ordinary Meeting, the Holders or their representatives shall present the admission cards issued by the **Common Representative** corresponding to their CBFIs. Therefore, the Holders or their representatives shall exhibit, prior to the Meeting and as from the publishing of the Call and until one business day before the date established to hold the Annual Ordinary Meeting, at the facilities of **The Bank of New York Mellon, S.A., Institución de Banca Múltiple, located at Paseo de la Reforma, number 115, Floor 23,**

Colonia Lomas de Chapultepec, Miguel Hidalgo, Z.C. 11000, México, Distrito Federal, to the attention of Mónica Jiménez Labora Sarabia, the titles or documents issued by the S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., reflecting their deposit in terms of the applicable legislation of the Securities Market Act (Ley de Mercado de Valores), during 9:00 to 18:00 hours, from Monday to Friday. With the delivery of such documents, the Attending Passes will be issued reflecting the name of the Holder and the number of CBFIs representing. It is not possible to attend or participate at the Annual Ordinary Meeting without such Attending Passes.

The Holders can be represented in the Annual Ordinary Meeting by an attorney in fact that shows its faculties through proxy letter or through any other form of proxy granted in accordance with law complying with the requirements established in article 49, Section III of the Ley de Mercado de Valores (Securities Market Act).

The information and documents related to the issues of the Annual Ordinary Meeting Agenda, are available to the Holders and to the general public, one labor day after the date of the publishing of this Call, at the offices of the Trust located at Antonio Dovalí Jaime Avenue Number 70, Tower B, Floor 11, colonia Zedec Santa Fe, Delegation Álvaro Obregón, Z.C. 01210, México, D.F., and can also be reviewed in the web page of the Bolsa Mexicana de Valores, S.A.B. de C.V.: www.bmv.com.mx, web page of the Comisión Nacional Bancaria y de Valores: www.cnbv.gob.mx, as well as in the webpage of the Trust: www.fibra-uno.com.

About Fibra Uno

Fibra Uno is a Mexican trust created primarily to acquire, own, develop and operate a diverse range of properties, including industrial, commercial and offices in Mexico. Our objective is to provide attractive returns to our CBFi holders, through stable cash distributions and the appreciation of our real estate. The Trust began operating on the Mexican Exchange Stock on March 18th , 2011. Currently, it has 416 properties in 30 states of Mexico with a rentable area of approximately 5.1 million square meters. Fibra Uno is always analyzing a number of properties to buy and rent, in order to increase the income of its portfolio. Under Mexican law, a REIT must invest at least 70% of its assets in real estate for lease, among other requirements. Additionally, a REIT must distribute at least 95% of its annual taxable income to CBFi holders at least once a year. These, combined with a solid performance of the real estate market in Mexico and a team with over three decades of experience in the real estate industry, make Fibra Uno a compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C., and is externally advised by Fibra Uno Administración S.A. de C.V., whose top executives have over 30 years in the development and operation of real estate in Mexico.

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